

PLAIN PAPER APPLICATION - ASBA

Issue Opening Date: Wednesday, July 24, 2024  
Issue Closing Date: Wednesday, August 07, 2024

FOLIO NO. / DP/CLIENT ID: @FOLIO@	CAF. No. @CAF@	SRL No. @SERIALNO@
NAME OF 1 <sup>ST</sup> SHARE HOLDER: @NAME1@		
NAME2: @NAME2@		
NAME3: @NAME3@		
ADDRESS: @ADD1@ @ADD2@ @ADD3@ @CITY@ - @PIN@		

Number of Equity Share(s) held on Record Date i.e., Friday, 12 July, 2024	Number of Rights Equity Share(s) entitled to	Number of Rights Equity Share(s) applied for within Rights Entitlements	Number of additional Rights Equity Share(s) applied for	Total Number of Rights Equity Share(s) applied for
@SHARES@	@ALLOT@			
Amount Payable on application @ ₹ 7.75/- Per Rights Equity Share (includes Face Value: ₹2.50/- and Premium: ₹ 5.25/-)			Permanent Account No (PAN)	
			Sole /First Applicant	
			Second Joint Applicant	
			Third Joint Applicant	

- Note:
- An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.
  - Eligible Equity Shareholder applying under the ASBA process may please note that the Equity Shares under the ASBA process can be Allotted only in dematerialized form and to the same depository account in which the Equity Shares are held by such ASBA Applicant on the Record Date or the Issue Closing Date, as the case may be. Please see the section titled “Terms of the Issue” beginning on 87 of the Letter of Offer dated July 04, 2024, (“Letter of Offer”).
  - Do not submit plain paper Application using third party ASBA bank account.
  - In cases where multiple applications are submitted, including cases where (a) an investor submits an Application Form along with a plain paper Application or (b) multiple plain paper Applications (c) or multiple applications through ASBA, such Applications shall be treated as multiple applications and are liable to be rejected, such applications shall be liable to be rejected.
  - An Applicant being an OCB is required not to be under the adverse notice of the RBI and must submit approval from RBI for applying in this Issue. Capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Letter of Offer.

PAYMENT DETAILS:

I/We Choose to Apply Through the ASBA Process	
Self-Certified Syndicate Bank (SCSB) Details	
Bank Account Number	Bank Name and Branch Address
Total Amount to Be Blocked: (In figures) _____ (In Words) _____	
I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we am/are making the payment towards my/our application through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name. I/We understand that on Application, Investors will have to pay ₹ 7.75/- per Rights Equity Share, as determined by the Right Committee or Board of Directors of the Company at its sole discretion. Further, I/we understand that Rights Equity Shares in respect of which the Call payable remain unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013, as amended and the Articles of Association.	

Sole/First Applicant	Second Joint Applicant	Third Joint Applicant
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REQUEST FOR SHARES IN DEMAT FORM (Details of my/our Beneficiary (Demat) account are as given below:)

Depository Name (please tick (✓))	NSDL		CDSL	
DEPOSITORY PARTICIPANT (DP) NAME				
BENEFICIARY ACCOUNT NUMBER (DPID & CLIENT ID)				

(In case of joint shareholders, all joint shareholders must sign in the same sequence as per specimen recorded with the Company / Depository)

## Representations, Warranties, Acknowledgments and Agreements

All Eligible Equity Shareholders making application on Plain Paper are deemed to have accepted the following:

*"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act) ("U.S. QIBs") pursuant to Section 4(a)(2) of the US Securities Act and other exemptions from the registration requirements of the US Securities Act. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States, except in each case to persons in the United States who are U.S. QIBs. I/ we confirm that I am/ we are (a)(i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (ii) a U.S. QIB in the United States, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States (other than U.S. QIBs) or is outside of India and the United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.*

*I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.*

*I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.*

### LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) - FOR ASBA APPLICANTS

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Please note that ASBA Applications may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time. For a list of branches of the SCSBs named by the respective SCSBs to receive the ASBA Forms from the Designated Intermediaries, please refer to the above-mentioned link.

Investors may contact the Registrar to the Issue / Company Secretary and Compliance Officer in case of any pre-Issue/ post -Issue related problems such as non-receipt of Allotment Advice / Demat Credit of Securities / Refund / Unblocking of ASBA Accounts etc.

#### REGISTRAR TO THE ISSUE

Cameo Corporate Services Limited

(Unit: SHARAT INDUSTRIES LIMITED- Rights Issue)

Subramanian Building, 1, Club House Road, Chennai-600002,

Tel No.: +91 44 4002 0700,

E-mail: [priya@cameoindia.com](mailto:priya@cameoindia.com); Website: [www.cameoindia.com](http://www.cameoindia.com).

Investor Grievance E-Mail: [investor@cameoindia.com](mailto:investor@cameoindia.com)

Contact Person: Ms. K. Sreepriya, SEBI Registration No: INR000003753

CIN: U67120TN1998PLC041613